



# MONEY MANAGEMENT CENTER

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## Personal Net Worth

### Assets (What you Own)

#### Cash and Bank Accounts

Cash	\$	30	
Checking	\$	1,000	
Savings	\$	300	
Money Market Funds	\$	-	
Cash Value Life Insurance	\$	-	
<b>Total Cash and Bank Accounts</b>			<b>\$ 1,330</b>

#### Investments (Market Value)

Certificates of Deposit	\$	-	
Bonds	\$	-	
Mutual Funds	\$	-	
Annuities	\$	-	
IRAs	\$	-	
401(k), 403(b), 457 Plans	\$	-	
Home (Land)	\$	-	
Pension	\$	-	
<b>Total Investments</b>			<b>\$ -</b>

#### Personal Property (Present Value)

Car	\$	33,000	
Recreational Vehicle (Boat, 4-Wheeler, etc.)	\$	-	
Home Furnishings	\$	500	
Appliances and Furniture	\$	-	
Collections	\$	-	
Jewelry	\$	-	
<b>Total Personal Property</b>			<b>\$ 33,500</b>
<b>Total Assets</b>			<b>\$ 34,830</b>

### Liabilities (What you owe)

<b>Current Debts</b>	\$	-	
Household	\$	-	
Medical	\$	-	
Credit Cards	\$	-	
Department Store Cards	\$	-	

Back Taxes	\$	-	
Legal	\$	-	
<b>Total Current Debts</b>			<b>\$ -</b>

#### **Mortgage**

Home	\$	-	
Land	\$	-	
<b>Total Mortgage</b>			<b>\$ -</b>

#### **Loans**

Bank	\$	-	
Automobile	\$	-	
Recreational Vehicle	\$	-	
Education	\$	26,500	
Life Insurance	\$	-	
Personal (from Family or Friends)	\$	-	
<b>Total Loans</b>			<b>\$ 26,500</b>

<b>Total Liabilities</b>			<b>\$ 26,500</b>
<b>Net Worth = (Total Assets -Total Liabilities)</b>			<b>\$ 8,330</b>